



Vantage

Introduction

Vantage is an innovative group of companies providing a wide, yet associated, range of specialist services to professional, corporate and private clients.

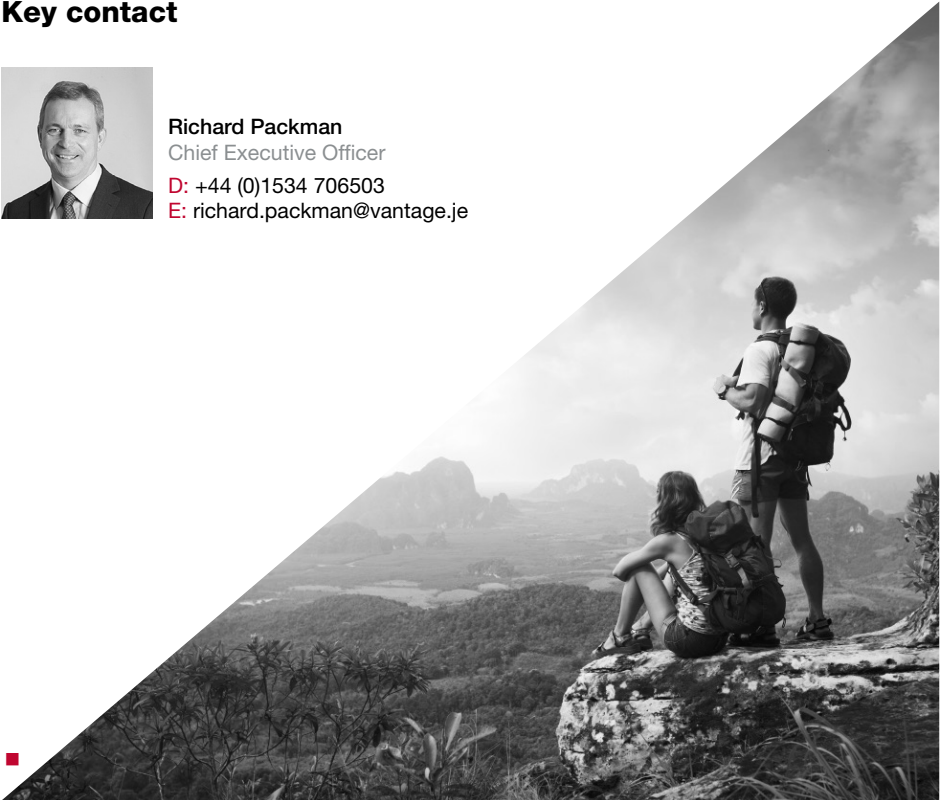
We offer both regulated and non-regulated services, including:

- Insurance Broking
- Captive Insurance Management
- Pensions & Retirement Planning
- Investments & Life Assurance

Key contact



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Insurance Broking

Vantage Insurance specialises in the offshore financial services sector where it provides access to specialist facilities for the professional insurance buyer.

For non-financial services companies and private clients we provide an all-inclusive insurance broking service. Commercial clients include manufacturers, distributors, wholesalers, hotels, motor trade and the leisure sector. Services cover a range of insurance requirements including:

- Professional Indemnity
- Directors' and Officers' Indemnity
- Property Owners and Trust Assets
- Commercial Insurance
- Transactional Liability Insurance
- Cyber Liability Insurance
- High Net Worth Insurance (including Kidnap & Ransom)
- Private Medical Insurance

Key contact

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Director

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www.vantage-insurance.co



Insurance Management

Vantage Limited is Jersey's first specialist insurance manager and is able to provide alternatives to the traditional insurance market by creating and managing a comprehensive range of captive insurance and alternative risk transfer structures.

Being independent of any larger broker, insurer or other institution enables us to provide a level of impartial advice and services to our clients.

Jersey is an ideal location for a wide range of insurance structures including:

- Captive insurance companies
- Protected cell companies
- Incorporated cell companies
- Niche insurance companies
- Reinsurance companies

Key contact



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Pensions & Retirement Planning

Vantage Pension Trustees offers bespoke retirement and employee benefit solutions, including full trustee and administration services, to a wide variety of clients.

For private clients we provide both trust and contract based pension plans for individuals and companies to make provision for their retirement. Clients include Channel Island residents, ex-pats, the internationally mobile, high net worth individuals and sports personalities.

- Personal Pension – Retirement Trust Scheme (“RTS”)
- Personal Pension – (“SIPP”)
- QROPS and International Pensions
- Corporate Pension Plans
- Pension Administration Services

Key contacts

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Wealth Management & Life Assurance

Vantage Wealth offers a wide range of financial planning services including retirement planning, investment and protection advice to private and private corporate clients.

For private clients we provide holistic personal financial planning tailored to their own requirements, and those of their family. We provide essential, prudent financial planning for a range of businesses to ensure their growth, prosperity and profitability. We also advise on the engagement and incentives for the employees with a range of employee benefit schemes. Structures include:

- Retirement Planning and Pensions
- Life Assurance and Protection
- Mortgages
- Investments and Savings
- Employee Benefits
- Company Pensions
- Trust Company Investments

Key contact

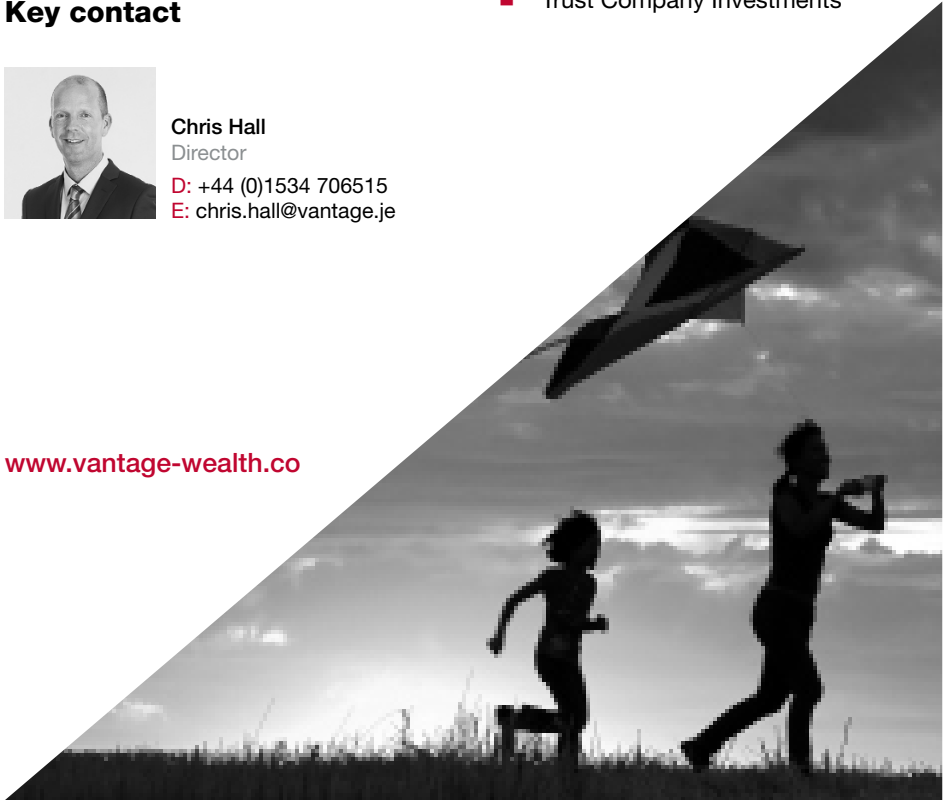


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